





Accelerating Smart Power and Renewable Energy in India (ASPIRE)

IE01 – REJUVENATION OF KNOWLEDGE EXCHANGE PLATFORM

IE02 – INDUSTRIAL EE AND DECARBONISATION KNOWLEDGE AND TECHNOLOGY PARTNERSHIPS

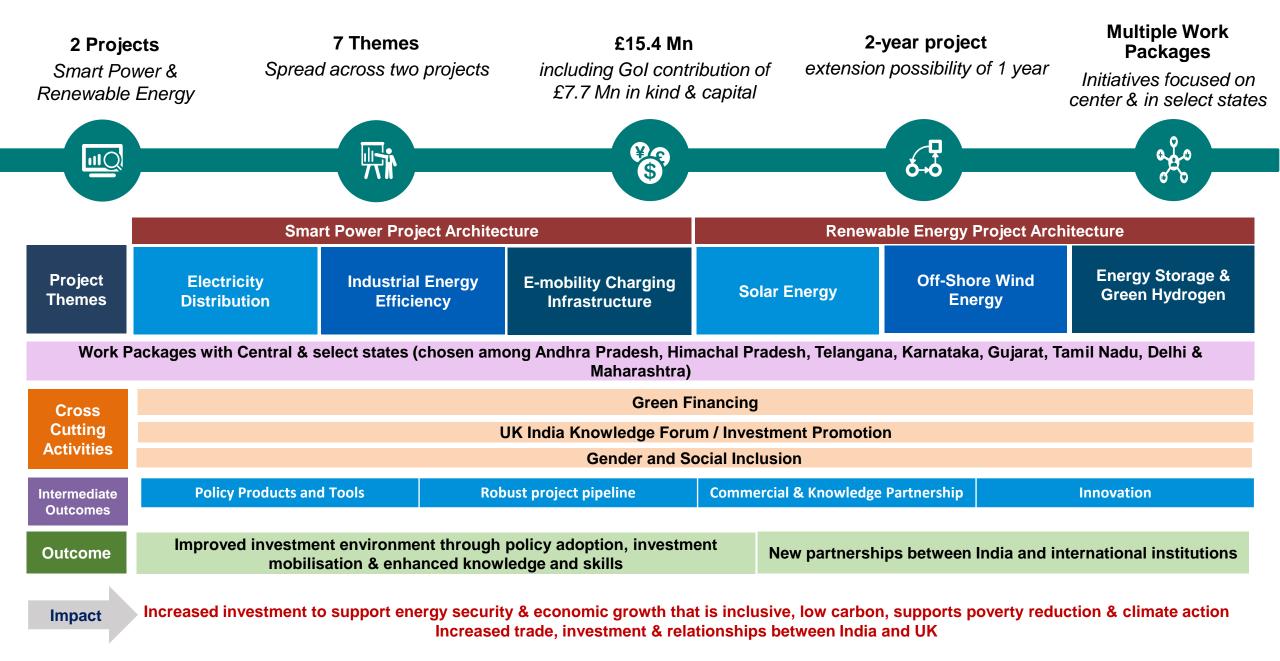
IE01a – TECHNICAL ASSISTANCE FOR OPERATIONS AND MAINTENANCE OF IDEEKSHA PLATFORM

IE03 – ENERGY EFFICIENCY AND DECARBONISATION STRATEGY FOR INDIAN ALUMINIUM INDUSTRY

Presented by: Balawant Joshi, Managing Director Idam Infrastructure Advisory (ASPIRE Team)



#### **Programme Introduction & Architecture**



# IE01- Rejuvenation of Knowledge Exchange Platform

#### Activities carried out under IE01 work package of ASPIRE



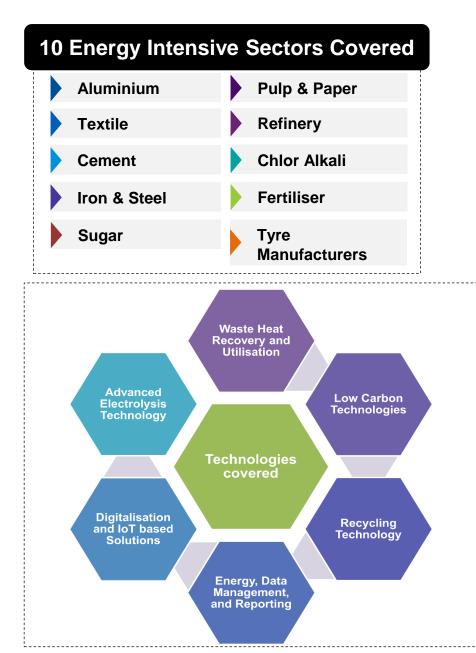
### **Rejuvenation of KEP – IDEEKSHA Platform**







### **Features of IDEEKSHA**



	Features of IDEEKSHA Platform
1	One-stop shop for all IEED needs
2	Access to tools, technologies, and technology providers in India & globally
3	Dedicated tab on Govt. of India's Global Commitments
4	Collaboration facility – Technology, Discussion Forums and Blogs
5	Secure and quick user registration
6	Dedicated tab for Gender Equality and Social Inclusion in hard to abate sectors
7	Access to IEED Newsletters, Events, Workshops, Study Tours, Webinars
8	Robust system to ensure quality content

#### **Technologies/ Technology Provider covered under IDEEKSHA**

Aluminium		Iron	Iron & Steel		Pulp & Paper	
<b>Mechatherm</b> Aluminium cast house solutions	Altek Salt Slag Recycling Solutions	Nippon Steel Engineering Coal Moisture Control (CMC) system (Top Charged)	<b>Steel Plantech</b> Coke Dry Quenching (CDQ)	<b>RPS Precision Engineering</b> Axis milling and machining of bespoke components	Paper Industry Technical Association (PITA) Combined Heat & power (CHP)	
Aditya Aluminium, Lapanga Energy Analytic Platform	<b>Elysis</b> Carbon Free Smelting	Hexigone Inhibitors Ltd Corrosion Inhibitors	<b>Chugai Ro Co., Ltd.</b> Regenerative Burner Total System for reheating furnace	<b>Schaeffler</b> Custom bearings solutions for Paper and Pulp industry	<b>Lundberg</b> Digester Heat Recovery System	
Cem	Cement		Chlor Alkali		Sugar	
Cambridge Electric Cement Combined Recycling Process	<b>Coomtech</b> Drying Technology	INEOS Bichlor Electrolyser (Zerogap Electrolyser)	<b>Thyssenkrupp nucera</b> Bipolar Membrane (BM) Single Element Technology	<b>T&amp;L Sugars</b> Al Based Technology	<b>British Sugar</b> Air-blast oil cooler (Reduction of borehole water abstraction)	
Material Evolution Geopolymer Technology for	<b>Cinar Limited</b> Increase of Alternte Fuel and Raw (AFR)	<b>Alfa Laval</b> High- performance Heat Transfer components for	<b>Covestro</b> Oxygen Depolarised Cathode (Membrane Process for Energy	Ragus Sugars (Manufacturing) Ltd Bagasse based citric acid	<b>Kapwell UK</b> Falling Film Evaporator	

## Four Sectoral Workshops (1/2)

	Aluminium Workshop	Textile Workshop
Venue & Date	Aditya Aluminium, Lapanga, Odisha November 21, 2022	Raymond Ltd., Chhindwara, Madhya Pradesh December 08, 2022
No. of Participants	100+	70+
IEED Initiatives identified in Workshop	<ul> <li>Decarbonize electricity use (60% emissions)</li> <li>Decarbonize aluminum processing emissions (25% emissions)</li> <li>Recycle aluminum scrap efficiently to reduce 15% of sector emissions</li> </ul>	<ul> <li>Use renewable energy for most electricity</li> <li>Al-based management for water, energy, and steam</li> <li>Recover waste heat in various processes</li> <li>Use waterless/chemical-free dyeing tech</li> </ul>
IEED technologies/ solutions – interest expressed by industries	<ul> <li>Techniques and technologies for enhanced waste heat recovery, especially from Kilns</li> <li>Future of power plants including hydrogen fuel based</li> <li>Advanced energy management systems</li> </ul>	<ul> <li>Alchemie's 'Endeavour' and 'Novera' technologies for waterless low-energy textile dyeing and energy-saving non-contact finishing</li> <li>Centrica's IoT 4.0 energy management system, driven by wireless sensors and advanced analytics, improves operating margins and sustainability</li> </ul>
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Group Photograph from Aluminum Workshop

Group Photograph from Textile Workshop

### Four Sectoral Workshops (2/2)

Venue & Date

No. of Participants

IEED Initiatives identified in Workshop

IEED technologies/ solutions – interest expressed by industries

#### **Cement Workshop**

Udaipur, Rajasthan March 14, 2023

**80+** 

- CCU technology applications
- · Low-energy drying for cement/mineral products
- Next-gen circular materials, incl. supplementary cementing materials
- · Delta zero cement, AI-based platform for production
- New carbon sequestration tech in concrete
- Techniques and technologies for enhanced waste heat recovery
- CCUS Technology
- Advanced energy management systems
- Recycling technologies and processes

Group Photograph from Cement Workshop

Iron & Steel Workshop

Raipur, Chhattisgarh April 19, 2023

#### 100+

- Al and IoT-based decarbonization
- Convert waste into circular value chain links
- Achieve zero emissions with Electric Arc Furnace while creating revenue
- Use sustainable refractory solutions
- Reduce process fluctuations for EE optimization
- Enhanced techniques for recovering waste heat
- · Advanced electrolysis processes and technology
- Advanced systems for managing energy
- Recycling technologies and processes



## Four Sectoral Learning Study Trips (1/2)

	Study Tour of Aluminium Plant	Study Tour of Textile Plant
Venue & Date	Aditya Aluminium, Lapanga, Odisha November 22, 2022	Raymond Ltd., Chhindwara, Madhya Pradesh December 09, 2022
No. of Participants	50+	50+
IEED measures adopted by the plant	<ul> <li>Leveraging the power of Energy Analytics Platform, integrated with Power BI with AI, to harness the full potential of their data and drive meaningful insights.</li> <li>Use of Copper Insert Collector Bar / Cathode (CuCB)</li> <li>Upcoming 10 MW floating solar plant by 2023</li> </ul>	<ul> <li>IoT for machine monitoring and energy analytics, with auto WhatsApp reports to officials.</li> <li>Efficient fans and Harmonic Filters installed.</li> <li>Waste Heat Recovery systems in use.</li> <li>Advanced Compressed Air System with Air Pressure Band Separation.</li> <li>Rice Husk used in boilers and thermopacs, with the upgraded fuel system</li> </ul>

Group Photograph from Aluminium Study Trip

Group Photograph from Textile Study Trip

## Four Sectoral Learning Study Trips (2/2)

	Study Tour of Cement Plant	Study Tour of Iron & Steel Plant
Venue & Date	Udaipur Cement Works Ltd., Udaipur, Rajasthan March 15, 2023	Godawari Power & Ispat Ltd., Raipur, Chhattisgarh April 20, 2023
No. of Participants	40+	40+
IEED measures adopted by the plant	<ul> <li>IoT sensors for real-time condition monitoring of equipments.</li> <li>AI-based "Advanced Process Control Suite" for kiln &amp; mills optimization</li> <li>Tracking of Vehicles by Ultra High Frequency</li> <li>Online Particle Size Distribution system for mills</li> </ul>	<ul> <li>Operating a 70 MW solar power plant near Rajnandgaon (Chhattisgarh) since July 2022.</li> <li>Commissioning a 30 MW solar power plant near Bemetara (Chhattisgarh) to further increase their reliance on renewable energy sources.</li> <li>In the process of generating power using biomass and wind</li> </ul>



#### National Level Cross-Sectoral Workshop & Launch of IDEEKSHA Platform



- Launch of IDEEKSHA Platform and Newsletter by Shri. R.K. Singh, Hon'ble Cabinet Minister on 1<sup>st</sup> March' 23 during BEE's 21<sup>st</sup> Foundation Day
- Database of 34 UK based IEED technologies hosted on IDEEKSHA platform



# 5 UK companies presented their IEED technologies/ solution during IDEEKSHA Launch Event/ BEE Foundation Day:

- Innovate UK: Transforming Foundation Industries (India Collaboration)
- Alchemie: Waterless Dyeing Technology
- LAT Water: Wastewater Treatment and the Water Energy Nexus
- Carbon Clean: Technology to Achieve Net Zero
- Centrica: Improving Operating Margins and Drive Sustainability with IOT 4 Real Time Machine level EMS

#### **Policy Roundtable**

	Policy Roundtable				
Venue & Date	Conference Room, Bureau of Energy Efficiency, 4th Floor, Sewa Bhawan, New Delhi June 09, 2023				
Topic of Policy Roundtable	Enabling circular economy and resource efficiency in Aluminium & Cement sectors: Utilising spent pot lining and other waste products of Aluminium Sector				
No. of Participants	30+				
Key Aspects of Policy Roundtable	<ul> <li>The policy roundtable focused on the following key aspects:</li> <li>Discussions on key interventions required in policies to accelerate SPL utilisation in Cement Industries.</li> <li>Discussions on key challenges faced by the Aluminium and Cement sectors for enabling circular economy.</li> <li>SPL utilization was discussed, emphasizing the need for pilot studies to assess its impact on kiln operations and clinker formation.</li> <li>The aluminium industry expressed commitment to SPL utilization, while the cement industry had concerns. Both sectors explored ways to incorporate SPL as a raw material replacement.</li> <li>The collaborative atmosphere between the aluminium and cement sectors showcased a willingness to find mutually beneficial solutions.</li> <li>A successful national case study demonstrated the effective implementation of SPL utilization.</li> </ul>				
	Two major national-level policy interventions have emerged which will enable Cement Industries to enhance the utilization of SPL:				
Policy	S.No	Suggested Policy Intervention	Issuing Department/ Ministry		
Recommendations	1	Establish clear regulations and guidelines for SPL management and utilization in Cement Industries.	CPCB/ MOEFCC		
	2	Mandate Cement plants for Percentage Utilisation of SPL in Kiln.	MOEFCC		





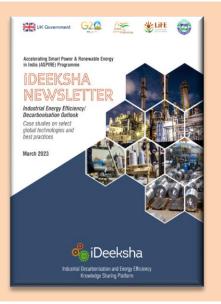
Photographs from the Policy Roundtable



## 4 IDEEKSHA Newsletters (1/2)



- Case Studies on Global IEED Technologies
  - Textile Sector: UK's Waterless Smart Dyeing Technology
  - Cement Sector: Low carbon multi-component cement for UK concrete applications
  - Industry 4.0 Wireless Energy Solutions for Net Zero and Energy Productivity from UK
  - Pulp & Paper Sector: Novel dewatering solutions within corrugated case medium manufacture
- International Best Practices UK Aluminium Sector
- Expert View on Emerging Low Carbon Technologies Importance of Inert Anode technology for the Aluminium Sector
- Initiatives by industries to promote GESI (Gender Equality & Social Inclusion)

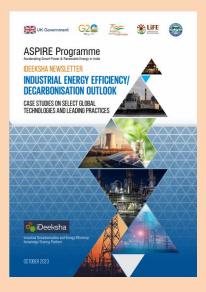


- Case Studies on Global IEED Technologies
  - Waste heat powered treatment of industrial wastewaters
  - Simulation aided/digital twin control of drying process in paper production
  - **o** Total dissolved solids detection and control in industrial steam boilers
  - Carbon Clean's technology to become net-zero
- International Best Practices in Waste Heat Recovery
- National Best Practices
  - Energy Analytic Platform using Power BI with AI Aditya Aluminium (Hindalco Industries Limited)
- From the Archives (IDEEKSHA Portal, First Newsletter, Sectoral Workshops of Aluminium, Textile and Cement Sectors, and Study Tours of Aluminium, Textile and Cement Sectors)

## 4 IDEEKSHA Newsletters (2/2)



- Case Studies on Global IEED Technologies
  - Carbon8 Carbon Capture Technology Decarbonising the Cement Industry
  - Cambridge Electric Cement: A Zero-Emissions Breakthrough
  - Carbon Re's Al-based Delta Zero Cement Platform Decarbonising Cement Production
- National Case Studies
  - Dalmia Cement (Bharat) Limited: Co-processing of Spent Pot Lining (SPL) Mixed Fines in Cement Plants
  - Raymond Limited, Vapi Plant: Energy Savings & Greenhouse Gases Mitigation to Manage Climate Change
- From the Archives (Sectoral Workshop and Study Tour of Iron & Steel Sector)



- Case Studies on Global IEED Technologies
  - Smartia Unlocking Energy Efficiency Through Industrial Intelligence
  - CCm Technology Improving Energy Efficiency in Fertiliser Production through Wastewater Treatment Resource Recovery
- International Best Practices in Driving Sustainability across UK Aluminium Sector
- National Best Practices
  - **o** Superlative Utilisation of Green Energy in Cement Production
  - Copper Insert Collector Bar for Energy Reduction in Hindalco Smelter
- From the Archives (Policy Roundtable on Enabling Circular Economy and Resource Efficiency in Aluminium and Cement Sectors: Utilising Spent Pot Lining and other waste products of Aluminium Sector)

#### **Major Outcomes of IE01 Work Package**

Launch of IDEEKSHA Platform by Shri. R.K. Singh, Hon'ble Cabinet Minister. IDEEKSHA includes database of 34 global IEED technology/ solution providers.

International IEED companies showcased their technology/ solution during sectoral workshops in 4 hard to abate industrial sectors.

Capacity building of 500+ stakeholders (including 30 women) from various
energy intensive industrial sectors.

Newsletters covering international case studies and best practices in IEED technologies/ solutions developed and disseminated.



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Facilitating B2B partnerships for pilot projects between Centrica (UK) and Indian textile firms – Raymond Ltd., DCM Shriram Rayons, Loyal Textile Mills, Vardhman Fabrics

# IE02 - Industrial Energy Efficiency and Decarbonisation Knowledge and Technology Partnerships

#### **IE02 - Major Activities**

With multiple PAT Cycles, many low-hanging EE opportunities have been exploited.

The **next set of opportunities** requires the **deployment of new technologies, through new approaches, investment and partnerships.** 

Over the past decade, experience from the UK has found that further progress on IEED requires targeted handholding and deployment-focused interventions supporting the increased deployment of established and proven solutions.

Under this work package, the activities will catalyse the partnerships, investments and collaborations needed to accelerate this next phase of IEED solutions within key Indian industries, which would improve new technology acceptance, build confidence, supply chain development and de-risk investment. Report on key technology deployment opportunities and pathways for UK and international EE technology and solution providers

#### Deployment toolkit for UK/international technology providers

Preparation of customised industrial EE solution longlist of pre-screened providers

Development of pipelines of partnership opportunities and provide deployment support

#### **IE02** Deliverables (1/2)

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#### ASPiRE Programme

Industrial Energy Efficiency

Key Development Opportunities and Pathways for UK and International EE Technology and Solution Providers



ASPiRE Programme

Industrial Energy Efficiency

Deployment Toolkit for UK and International EE Technology and Solution Providers

#### **Summary Report**

- Purpose: To provide a summary of key technology development opportunities and pathways for UK and International energy efficiency technology and solution providers.
- Provide Indian industry overview for Aluminum, Textile, Cement and Iron and Steel sector
  - Sector-wise production and capacity
  - Key market characteristics
  - Government programmes and policies
  - Key IEE initiative and financing opportunities
  - State of technology deployment
  - Potential opportunities for international companies
  - Way forward including enabling factors and potential barriers

#### **Deployment Toolkit**

- Purpose: To provide step-wise guidance and highlight key considerations for international technology and solution companies for planning market entry into Indian industrial sectors.
- Key considerations for market entry: Policy landscape; Legal and tax considerations; State of existing technology solutions
- Step-wise guidance for market entry
  - Prioritizing market segments
  - Understanding the consumer
  - Positioning product and services
  - Building team
  - Identifying and partnering with industry collaborators
  - Potential modes of engagement
  - Managing legal and tax compliance

### **IE02 Deliverables (2/2)**

Document name	Customized longlist of pre-screened technology and solutions for industrial energy efficiency and decarbonisation				
Aurpose	This technology longist captures decarbonisation and industrial energy efficiency solution provides from the UK and international markets that have deployment potential and/or interest in the indian industrial sectors. The technology lengths focusion on Shend statusm. al Alaminima (b) Tetlick, (1) one an Stork () domerst, and () Consociting technologies with applications in multiple sectors.				
How the document will be used?	This keyfist will be used by Hedan industrial takeholders to identify decarbonisation and industrial energy efficiency solution providers form UX and international markets and lesonage global best practices. This lengthst will be hosted on the ASHRE foculatelyt Escharge Rathorn: Neare note that all contact datability mentioned in technology lengthst are collected from the public domain/inspective company webbility.				
Audience	Indian industry stakeholde	is looking for decarbonisation a	rd industrial energy	efficiency solutions and best practice	
No. 💌	Company Name 🔽	Category	Nelevant Sec 🗸	Technology/Best Practices	
1	Innoval	Technology/solution provider	Aluminum	Range of consulting and technical advisory services to improve rolling and finishing operations	
2	Mechatherm International	Technology/solution provider	Aluminum	Casting, heat treatment, recycling, and automation solutions	
3	Almetron	Technology/solution provider	Aluminum	Etching technologies and chemical solutions for anodising, powder coating industry	
4	Altek	Technology/solution provider	Aluminum	Aluminium salt slag recycling solution	
5	Windox	Technology/solution provider	Aluminum	Carbon Capture, Utilisation, and Storage (CCUS) technolog	
6	EDYSIS	Technology/solution provider	Aluminum	Carbon-free smelting technology	
7	En+ Group	Manufacturer with best practice	Aluminum	Best practice on inert anode technology projects	
8	Alvance	Manufacturer with best practice	Aluminum	Best practice on recycling and casting facility for green aluminium production	
9	Bridgenorth Aluminium	Manufacturer with best practice	Aluminum	Best practice on low energy consumption and low carbon footprints for aluminum casting	
10	Hydro Aluminium UK Ltd	Manufacturer with best practice	Aluminum	Best practice on footprint reduction by increased use of post-consumer scrap, Bausite & Alumina decarbonization, CCUS technology, and sourcine of low-carbon raw material	
11	Novelis	Manufacturer with best practice	Aluminum	Best practice on low carbon-intensive way to produce flat-rolled aluminium products	
12	Alchemie Technologies	Technology/solution provider	Textile	Waterless smart dueing and digital finishing technology	

#### **Technology Longlist**

- Purpose: This technology longlist captures decarbonisation and industrial energy efficiency solution providers\* (50+) from the UK and international markets that have deployment potential and/or interest in the Indian industrial sectors.
  - The technology longlist focuses on 5 broad areas: a) Aluminium, b) Textile, c) Iron and Steel, d) Cement, and e) Crosscutting technologies with information on solution providers, their value proposition, geographic focus, suitability for the Indian market, and technology maturity level etc.
  - Following are a few key examples of technology and solutions
    - Aluminum Casting, heat treatment, recycling, and automation solutions Mechatherm International
    - Textile Waterless smart dyeing and digital finishing technology Alchemie Technologies
    - Iron and Steel Decarbonisation of Integrated and EAF Steelmaking Plants Sustain Steel
    - Cement Modular kinetic drying technology for drying and upgrading bulk-solid materials Coomtech
    - Cross Sector Carbon Capture, Utilisation, and Storage (CCUS) technology Carbon Clean, Carbon Re

#### **Deployment Discussions**

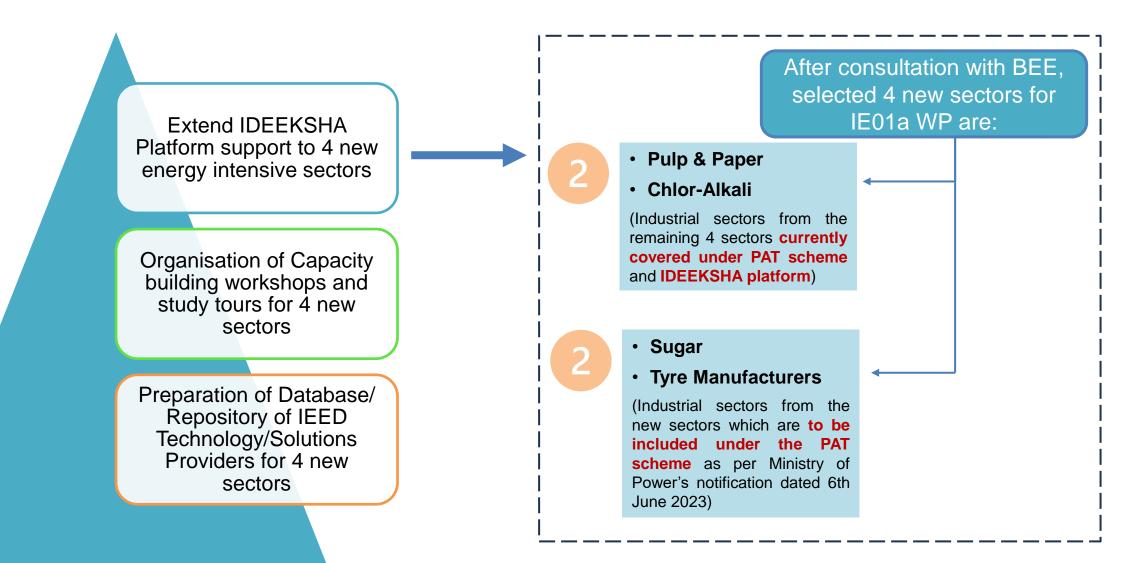
- Webinar/ virtual deployment session on waterless smart dyeing and finishing technology offered by Alchemie for sustainable textile dyeing process. 32+ participants from various textile industries
- Webinar/ virtual deployment session on opportunities for deployment of AI-based solution to reduce energy consumption and carbon emissions in the Cement sector carbon Re. 64+ Participants from the cement sector
- Facilitated in-person one-to-one partnership discussions between discussion between senior officials of Alchemie and Arvind Ltd. Partnership and follow-up discussions in process.
- Facilitated a deployment discussion between senior officials of Arvind Ltd. India and LAT Water Partnership discussions in process. Additionally, LAT Water discussions with DCM Shriram Rayons and the Aditya Birla group to explore potential partnerships for technology deployment.
- Facilitated deployment support to UK companies Innoval, Pilio, MRI eSight, Carbon Upcycling, Carbon Clean, Carbon8, Centrica, Coomtech, Smartia etc.

#### **Major Outcomes of IE02 Work Package**



IE01a- Technical Assistance for Operations And Maintenance of IDEEKSHA Platform

#### **Objectives of IE01a WP under ASPIRE Programme**



#### **Two Sectoral Workshop under IE01a**

	Pulp & Paper Workshop	Chlor Alkali Workshop
Venue & Date	Amritsar, Punjab February 13, 2024	Dahej, Gujarat February 27, 2024
No. of Participants	40+	70+
IEED Initiatives identified in Workshop	<ul> <li>Utilising Biomass residues for energy (fuel switch)</li> <li>Emission reduction through logistic optimization – Raw material, vendor selection, digitalisation, etc.</li> <li>Use of renewable energy (biogas, solar, wind, hydrogen)</li> <li>Implementing process integration systems</li> </ul>	<ul> <li>Harnessing hydrogen for various applications.</li> <li>Integrating energy management systems, IoT technologies, and digitalisation.</li> <li>Implementing bipolar membrane electrolysers for enhanced efficiency.</li> </ul>
IEED technologies/ solutions – interest expressed by industries	<ul> <li>Waste heat recovery and utilisation output</li> <li>Low carbon technologies</li> <li>Advanced electrolysis technology and process</li> <li>Recycling technology</li> </ul>	<ul> <li>Waste heat recovery and utilisation output</li> <li>Energy, data management, and reporting</li> <li>Advanced electrolysis technology and process</li> <li>Recycling technology</li> </ul>





Group Photograph from Chlor Alkali Workshop

## **Two Study Trips under IE01a**

	Pulp & Paper Study Trip	Chlor Alkali Study Trip
Venue & Date	Khanna Paper Mills Limited, Amritsar, Punjab February 14, 2024	Gujarat Alkalies and Chemical Limited, Dahej, Gujarat February 28, 2024
No. of Participants	30+	20+
IEED measures adopted by the plant	<ul> <li>Efficiency Improvement of 14 MW Turbine by overhauling</li> <li>Replacement of 17.5 MW Steam Turbine Generator (STG) with 23.3 MW</li> <li>Generate energy by using sludge as a fuel for boilers after mixing it with coal.</li> <li>Increase the dryness of paper waste sludge from 50% to 75% to consume in the boilers as a fuel.</li> <li>Safely disposing the plastic waste and getting gains from it by producing energy</li> </ul>	<ul> <li>Real-time monitoring for efficient electrolysis optimisation.</li> <li>Chlorine (Cl2) Tonner Temperature Monitoring &amp; Tracking.</li> <li>Flameproof IIC Static Earthing enhances H2 bottling safety with modern earthing systems.</li> <li>Energy Saving Installations includes Light Emitting Diode (LED) lights, efficient motors, Variable Frequency Drive (VFD) drives, and relays.</li> <li>Installed 3300 Kilo Litres per Day (KLD) Wastewater Treatment Plant.</li> </ul>

Group Photograph from Pulp & Paper Study Trip

Group Photograph from Chlor Alkali Study Trip

IE03- Energy Efficiency and Decarbonisation Strategy for Indian Aluminium Industry

## **Objective and activities of IE03 WP**

#### Objective

To develop an energy efficiency and decarbonisation strategy for Indian Aluminium sector with key focus on alumina refining, smelting and integrated plants.

#### **Major Activities**

#### 01

Assessment of energy consumption & emissions in Indian Aluminium sector

- Data collection & analysis of energy consumption in the Indian Aluminium sector
- Analyse emission patterns in different stages of the Aluminium production (scope 1)



#### **Stakeholder Consultations**

- Develop a questionnaire to gather inputs and insights from stakeholders
- Conduct stakeholder consultations with representatives from aluminum industry

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Assessment of expected energy consumption in Aluminium sector in medium to long term basis

• Identify measures/ interventions required to improve energy intensity and enable decarbonisation of Indian aluminum industry



Identification of decarbonisation technologies and cost benefit assessment

- Identify decarbonisation technologies for Indian Aluminum industry to enable competitiveness in view of the CBAM
- Conduct preliminary CBA of 2-3 such decarbonisation technologies



Benchmarking of Indian Aluminium industries

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- Identify key metrics for benchmarking of Indian Aluminium companies and 5 global peers
- Comparative assessment of industries in Indian Aluminium sector with global peers (incl. from UK) to identify leading practices and technologies



Preparation of EE & Decarbonisation Strategy

- Preparation of the draft and final report on EE & decarbonisation strategy
- Organise workshop for dissemination of the report

