

# INDUSTRIAL DECARBONISATION IS A TRILLION \$ MARKET

### Addressable challenges



#### Climate change is real

37 gigatonnes of industrial  $CO_2$  emissions per annum. Companies and governments are demanding carbon capture solutions.



#### CO<sub>2</sub> capture today is too expensive

Our competitors' offerings cost \$100's / tonne. There are no standardised design solutions.



#### >50% of industrial sites have no space

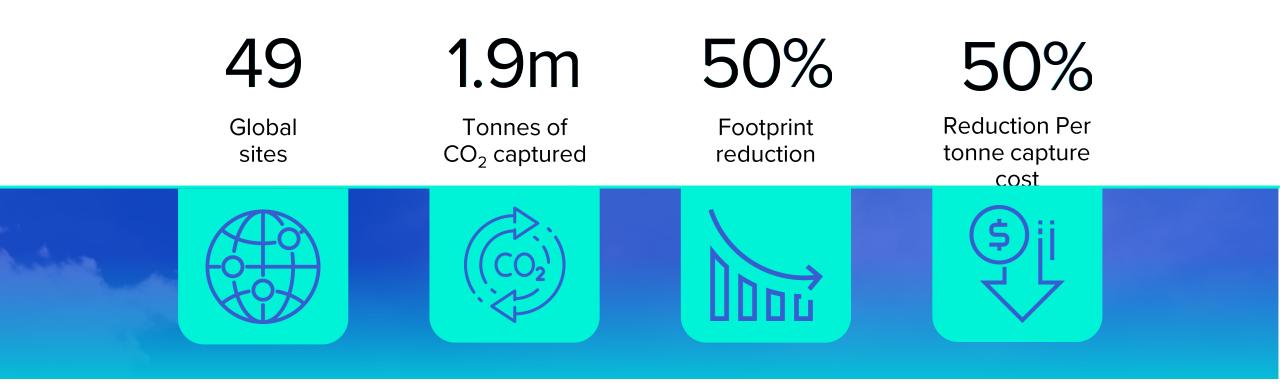
Most industrial sites are too dense for incremental infrastructure.

### Ready to capture

Carbon Clean plans, and is ready, to capture a significant portion of the required 166x ramp up in equipment capacity.



## CARBON CLEAN IS A GLOBAL LEADER IN INDUSTRIAL CARBON CAPTURE SOLUTIONS



Our patented technology significantly reduces the costs of carbon capture – 81 active patent assets across 14 patent families covering 32 countries

### **OUR SOLUTIONS**

## Engineered to Order Technology



- Technology licence model
- Capacities up to 2,000 TPD CO<sub>2</sub>
- Mature technology
- Traditional project execution

### CDRMax Semi-Modular Technology



- Pre-fabricated standardised systems
- Capacities 100, 200, 300 TPD CO<sub>2</sub>
- Less installation and onsite activities
- Reduced project timeline

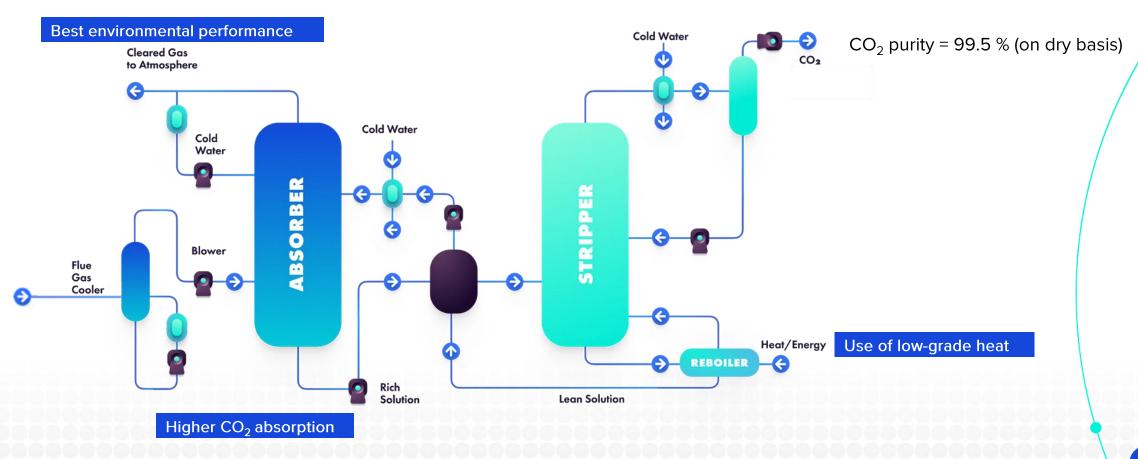
### CycloneCC Modular Technology



- Fully pre-fabricated modular system
- Capacities 10, 100, 300 TPD CO<sub>2</sub>
- Up to 50% reduction in CapEx and OpEx
- Standardised scalable specific sizes reduce footprint

## THE CDRMAX PROCESS

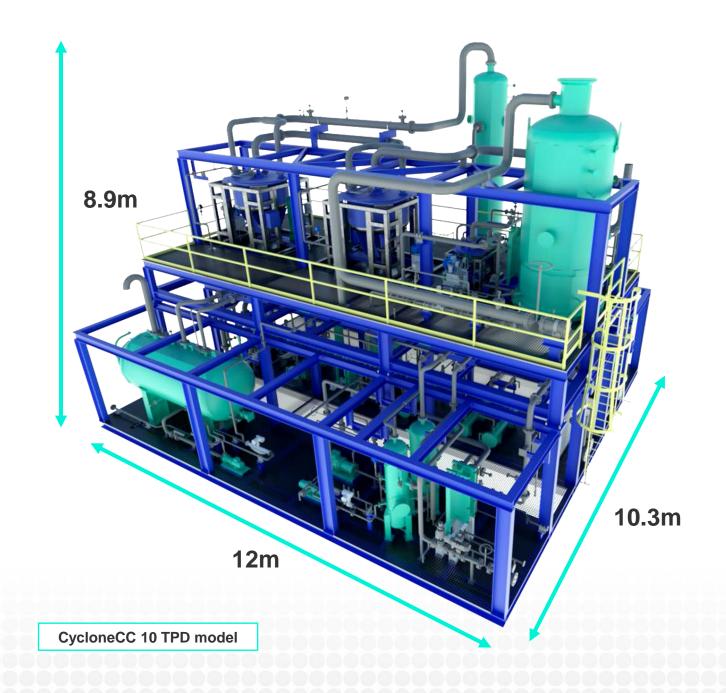
Carbon Clean has expertise in process design and engineering that, when integrated with existing industrial plants or new projects, enables optimised carbon capture.



## OUR EXECUTION STRATEGY IS SIMPLE

The world's smallest industrial carbon capture solution: CycloneCC

Modular: Mass transfer equipment is 10x smaller and overall footprint is up to 50% smaller than conventional carbon capture units



## **CYCLONECC PRODUCT**



CycloneCC 100 TPD model

Overall footprint: 225m<sup>2</sup>

Conventional 100 TPD carbon capture plant

Overall footprint: 500m<sup>2</sup>

## **OUR KEY SECTORS**

Cement



Rüdersdorf Germany



Carboneras Spain **Energy** 



San Joaquin Valley
US



Örnsköldsvik Sweden Energy from Waste



Sheffield UK Steel



Jamshedpur India

## TUTICORIN ALKALI CHEMICALS AND FERTILIZERS LIMITED







> 90% capture rates

\$35-45 tonne capture cost

CO<sub>2</sub> converted into soda ash for green product resale

Soda ash purchased by Unilever for 100% green cleaning products

# SEMI-MODULAR: FLAGSHIPONE





Orsted

Carbon neutral fuel for the maritime industry

Carbon capture equipment capable of capturing 70,000 tonnes of biogenic CO<sub>2</sub>

Carbon neutral fuel for the maritime industry

Europe's largest green methanol project

# SEMI-MODULAR: TAIHEIYO CEMENT CORPORATION









Japan's first carbon capture demonstration facility

Carbon capture technology development for cement kilns

Capturing 10 TPD of CO<sub>2</sub> Development of circular carbon use case applications

## SEMI-MODULAR: NTPC, VINDHYCHAL







India's first carbon dioxide to methanol demonstration facility

Carbon capture technology development for power plants

Capturing 20 TPD of CO<sub>2</sub> Development of carbon dioxide application case

# SEMI-MODULAR: TATA STEEL





Capturing 5 TPD of CO<sub>2</sub>

Modular and skid-mounted technology

First-of-its-kind within the steel industry

CO<sub>2</sub> reuse onsite to promote the circular carbon economy

# 49 TECHNOLOGY REFERENCES ACROSS THE GLOBE

1.9m

Tonnes of CO<sub>2</sub> captured since 2009

Chevron – gas turbine CO<sub>2</sub> capture plant (engineering phase) Acorn – UK's largest industrial CO<sub>2</sub> capture project (engineering phase)

CEMEX – scaling from 100 to 2k TPD CO<sub>2</sub> at cement plant (engineering phase) Orsted 70,000 tonnes per year of biogenic CO<sub>2</sub>

Experience in 38+ biomethane upgrading facilities (operational)

Taiheiyo Cement Corporation – 10 TPD at cement plant (operational)

Holcim – leverage up to 700k tonnes CO<sub>2</sub> at cement plant (engineering phase)

> TATA Steel – 5 TPD CO<sub>2</sub> capture at steel plant (operational)

NTPC – 20 TPD semi-modular technology (operational)

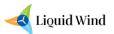
 $\begin{array}{c} {\rm TFL-60k\ TPY\ CO_2\ capture} \\ {\rm to\ chemicals\ unit} \\ {\rm (operational)} \end{array}$ 

Project locations by application

- RNG upgrading / biogas
- CO<sub>2</sub> capture
- CO<sub>2</sub> industrial capture & utilisation (CCU)

## STRONG GLOBAL PARTNERSHIPS

### **Strategic Partners & Top Customers**

































### **Key Investment Partners**

















