

Industrial decarbonisation is a trillion \$ market opportunity

Carbon capture is the most proven and cost-effective method of achieving industrial decarbonisation

Addressable Challenges:



Climate change is real

10 gigatonnes of industrial CO₂ emissions per annum. Companies and governments are demanding carbon capture solutions.



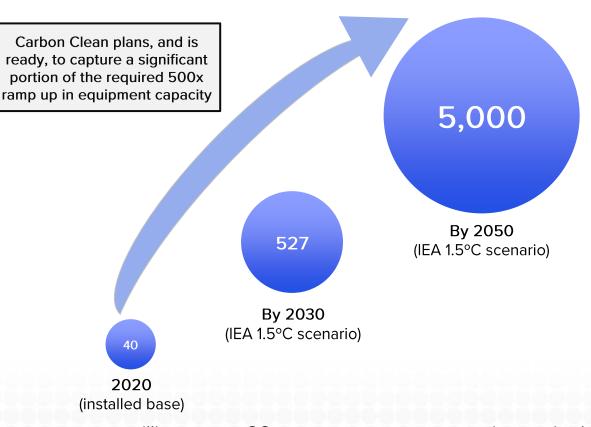
CO₂ capture today is too expensive

Our competitors' offerings cost \$100's / tonne. There are no standardised design solutions.



>50% of industrial sites have no space

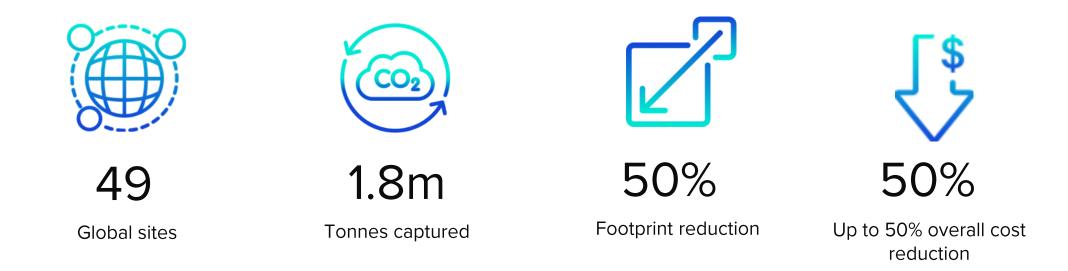
Most industrial sites are too dense for incremental infrastructure.



million tonnes CO₂ per annum capture capacity required

Introduction to Carbon Clean

- Carbon Clean is a global leader in industrial carbon capture solutions.
- The company's patented technology significantly reduces the costs of carbon capture.



Carbon Clean holds 103+ patents – the largest database of patents in carbon capture. We work as both a technology supplier and an equipment partner.

Our key focus industries

- Heavy industry accounts for around 30% or global emissions.
- CCUS must transform like solar did between 2010 and 2020: a 1,663% scale up in deployment.
- We are set to achieve our vision of capturing 1 billion tonnes of CO₂ by the mid-2030s.







Refineries



Steel



Energy from Waste

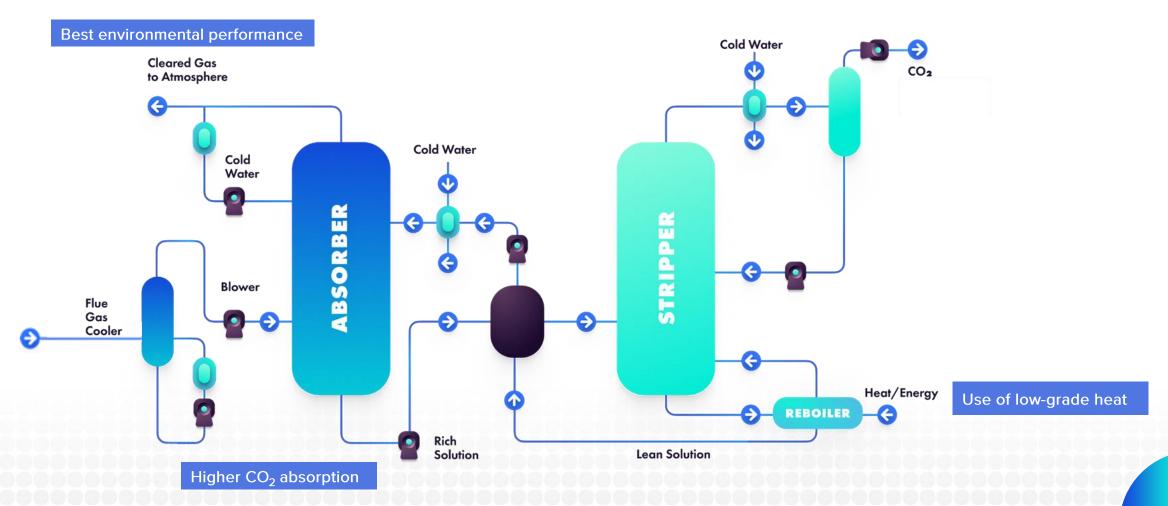






How we are solving it

Carbon Clean has expertise in process design and engineering that, when integrated with existing industrial plants or new projects, enables optimised carbon capture



Our solutions



Conventional Technology

- Engineered to order
- Mature technology



CDRMax Technology - Semi-Modular

- Pre-fabricated semi-modular systems
- ✓ Less installation and onsite activities
- Reduced project timeline



CycloneCC Technology – Modular

- Capacities 10, 100, 300 TPD CO₂
- Up to 50% reduction in CapEx and OpEx
- Standardised scalable specific sizes reduce footprint

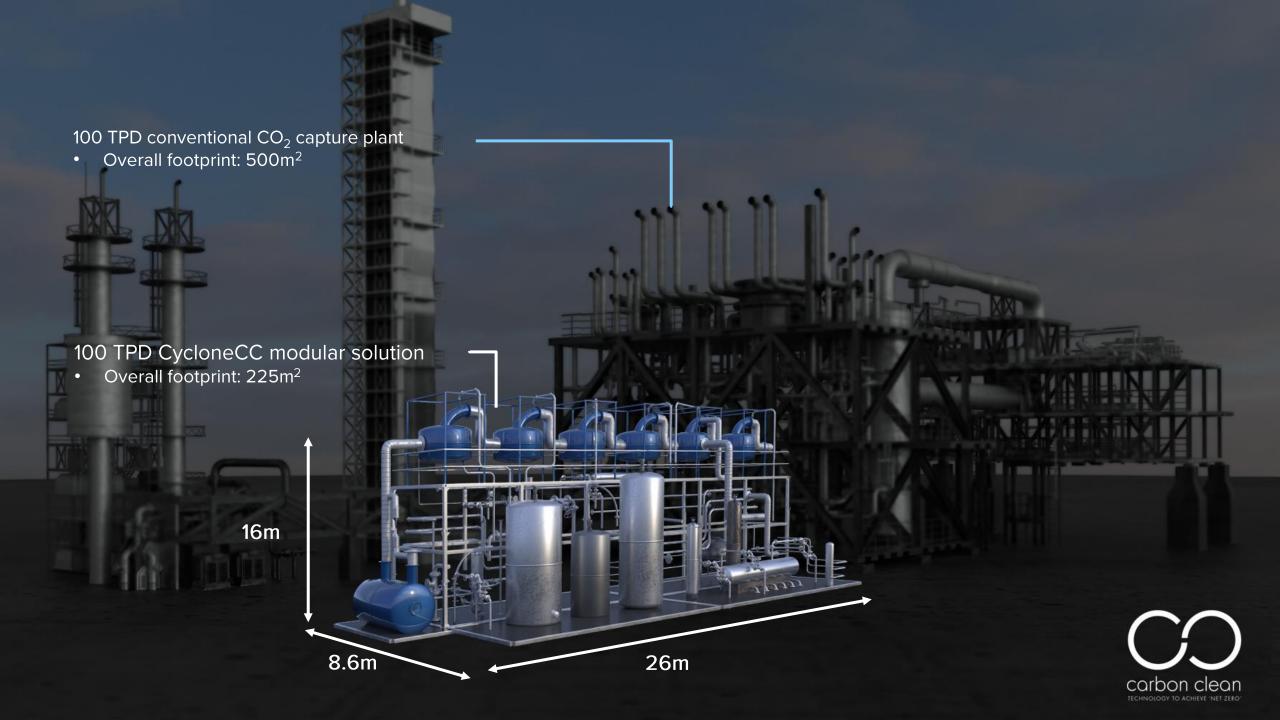
Our execution strategy is simple

Lead with the world's smallest industrial carbon capture solution: CycloneCC

- ✓ Modular: Mass transfer equipment is 10x smaller and overall footprint is up to 50% smaller than conventional carbon capture units
- **✓** Scalable: 10, 100 and 300 TPD CO₂
- ✓ Low Cost: CapEx and OpEx are reduced by up to 50%







Tuticorin Alkali Chemicals and Fertilizers Limited





> 90% capture rates

~\$40/tonne capture cost

CO₂ converted into soda ash for green product resale Soda ash purchased by Unilever for 100% green cleaning products "Not only does this project meet cost and performance expectations, but we're able to convert the CO_2 into soda ash – an ingredient found in commercial household products."

G. Ramachandran, Managing Director, TFL

Location: Chemical and fertiliser carbon capture and conversion plant in Chennai, India

- Carbon Clean has been operating the world's first low-cost industrial-scale CCU plant in India since 2016, with Tuticorin Alkali Chemicals and Fertilizers Ltd (TFL)
- The project captures 60,000 tonnes of CO₂ per year from coal-fired boiler flue gas and produces soda ash for green product sales

CDRMax semi-modular: TATA Steel





Capturing 5 TPD of CO_2

Modular and skidmounted technology

First-of-its-kind within the steel industry

CO₂ reuse onsite to promote the circular carbon economy

"The operational experience gathered from this 5 TPD CO₂ capture plant will give us the required data and confidence to establish larger carbon capture plants in future. As the next step, we aim to establish scaled up facilities of CO₂ capture integrated with utilisation avenues."

T. V. Narendran, CEO & MD, Tata Steel

Location: Steel pilot plant in Jamshedpur, India

- In 2021, Carbon Clean successfully designed and commissioned a blast furnace carbon capture plant at Tata Steel's Jamshedpur facility
- The carbon capture technology captures CO₂ directly from the blast furnace gas and makes it available for onsite reuse
- The operational experience gathered from this 5 TPD capture plant will give the necessary data and confidence to establish larger carbon capture plants going forward with the aim to establish scaled up CO₂ capture facilities integrated with utilisation avenues

CDR-Max: NTPC







Capturing 20 TPD of CO₂

Semi-modular CDRMax® technology

Future ambitions of building large-scale CCU facility Reusing the captured CO₂ to produce methanol

"With NTPC's drive for cleaner power and Carbon Clean's proven and reliable technology, we are confident of bringing about a positive change to the environment."

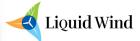
Varun Puri, Managing Director, Green Power International Pvt. Ltd.

Location: Thermal power plant in Vindhyachal, India

- In 2021, Carbon Clean was selected, with Green Power International, to design and build a carbon capture plant with NTPC
- Carbon Clean's carbon capture solution will be installed in the plant's flue gas stack and CO₂ will be captured as it is emitted from the coal-fired boiler

CDRMax: FlagshipONE











Carbon neutral fuel for the maritime industry

Vision for 500 operational sites globally by 2050

Standardised, modular facilities

> CO₂ end use: eMethanol

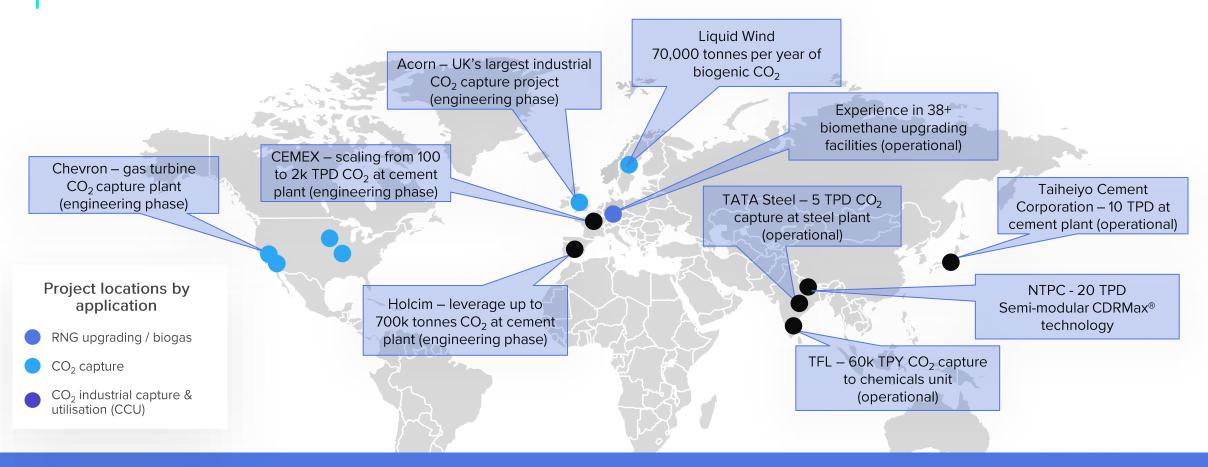
""FlagshipONE is a milestone project for Ørsted and for the decarbonisation of the maritime industry – and we're very happy to be working with Carbon Clean, as we embark on the journey to transform global shipping."

Anders Nordstrøm, COO of Ørsted P2X

Location: Örnsköldsvik, Sweden

- Carbon Clean will deliver carbon capture equipment capable of capturing 70,000 tonnes of biogenic CO₂ per year for Ørsted's FlagshipONE facility – Europe's largest green methanol project, based in Sweden
- FlagshipONE will supply 50,000 tonnes of eMethanol per year to the shipping industry, which today accounts for around 3% of global carbon emissions

49 technology references across the globe



Over 1.8 million tonnes CO₂ captured since 2009

Strong global partnerships

Strategic Partners & Top Customers





































Key Investment Partners





















Why Carbon Clean?

Global leader in cost-effective, modular and scalable carbon capture solutions

Patented technology, processes & engineering expertise, proven at over 49 sites around the world

Enabling industries to reach net zero, leverage decarbonisation incentives and join the growing global circular carbon economy